

All correspondence to:
Computershare Investor Services Pty Limited
GPO Box 2975 Melbourne
Victoria 3001 Australia
Enquiries (within Australia) 1300 850 505
(outside Australia) +61 3 9415 4000
www.investorcentre.com/contact

SKILLED Group Limited
ACN 005 585 811
www.skilledgroup.com.au

SKILLED Group

Dear Shareholder,

With the release last week of SKILLED Group's 2011 full year results, we announced that, given the improvement in the underlying performance of the Company, the Company's Board had declared a fully franked final dividend of 3.0 cents per share.

With this return to payment of a dividend to shareholders, it is timely to bring a couple of matters to shareholders' attention.

Dividend Payments by Direct Credit

SKILLED Group strongly encourages all shareholders to provide details to our share registry to enable us to pay dividends to you by direct credit.

There are benefits both for shareholders and the Company in having dividends paid by direct credit, including:

- ◆ There is no delay in waiting for a cheque to be delivered in the mail – funds will be deposited on the date of payment of the dividend and will be cleared and available for immediate use.
- ◆ The potential for fraud is minimised.
- ◆ Processing and maintenance costs for SKILLED Group are minimised.

You should note that when payments are made by direct credit, we send you a dividend statement confirming the number of shares, the amount of the dividend, the date of payment and details of the bank account into which the payment has been made.

Therefore, if you have not done so already, please provide our share registry, Computershare Investor Services Pty Ltd, with details of your Australian or New Zealand bank, building society or credit union account. You should ensure you do this so that the details are received by the registry before **21 September 2011**, which is the record date for the forthcoming dividend.

The easiest way to provide this information is online at www.investorcentre.com/au. Start by clicking the 'Bank Detail Update' tab on the right hand side. If you are unsure of the process, please refer to the "Help me with this form" tab.

Alternatively, you can complete and return the enclosed direct credit form.

Suspension of Dividend Reinvestment Plan

The SKILLED Group Board has resolved that, until further notice, the operation of the Company's Dividend Reinvestment Plan will be suspended. This suspension applies to the forthcoming dividend.

Should you have any queries regarding the above or your shareholding in general, please contact our shareholder information line on 1300 850 505. To assist with handling your query you will need to quote your SRN or HIN.

Yours faithfully,



Tim Paine
Company Secretary

30 August 2011