

5 October 2009

Company Announcements Office  
Australian Stock Exchange Limited  
Level 4, Stock Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

## Section 708A Notice Issue of Skilled Group Limited shares without a prospectus

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Skilled Group Limited ACN 005 585 811 (**SKILLED**) has issued 38,661,372 shares in the Company to sophisticated and professional investors pursuant to the placement announced on 19 August 2009 and approved by shareholders on 25 September 2009.

SKILLED gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

- 1 SKILLED issued 38,661,372 ordinary shares in the Company without disclosure to investors under Part 6D.2 of the Act;
- 2 as a disclosing entity, SKILLED is subject to regular reporting and disclosure obligations;
- 3 as at the date of this notice, SKILLED has complied with: the provisions of Chapter 2M of the Act as they apply to it and section 674 of the Act; and
- 4 as at the date of this notice, there is no information that is 'excluded information' within the meaning of section 708A(7) of the Act.



**BRENDAN MAHER**  
COMPANY SECRETARY